

Date: Immediate, Wednesday 21 May 2008

Contact: Simon Cox (Chief Executive)
David Haynes (Chairman)
Independent Media Distribution
Tel: 020 7468 6868
Corporate Website: www.imdplc.com

Alistair Mackinnon-Musson
Nicola Savage
Hudson Sandler
Tel: 020 7796 4133
Email: imd@hspr.com

Leanne Tritton
Tracey Milham
ING MEDIA - Trade Press Enquiries
Tel: 020 7247 8334

Independent Media Distribution PLC

AGM STATEMENT

Independent Media Distribution PLC (“IMD”), the UK’s largest online digital distributor of TV & radio commercials, music videos and data for the media industry (which IMD calls “Media Logistics”), holds its Annual General Meeting today.

David Haynes, IMD’s Chairman, will make the following statement:

“Trading for the four months to 30 April 2008 was well ahead of the same period last year and the Group remains highly cash generative with improving margins.”

“We continue to view Europe positively and revenues are beginning to build in Germany, where our network serves all of the major broadcasters. To further our overseas development, in March we opened an office in Madrid, for which the early signs are encouraging and other European territories for expansion are under review.”

“The outcome for the rest of the year depends on how the ongoing economic uncertainty in the UK affects the media industry and also on the rate of take up of our services in our new markets in Europe. Nevertheless, trading is currently in line with market expectations.”

- ENDS -

About IMD

Founded in 1996 and working with all of the UK’s top creative advertising and media agencies, post production houses and broadcasters, AIM listed IMD connects more components of the UK’s advertising and media community than anyone else.

IMD’s media solutions are operated through four businesses: **IMD TV** and **IMD Radio** deliver the majority of the ads aired across the UK; **IMD Optimad** administers over 85% by value of all UK TV ads aired (via its ‘industry standard’ CARIA™ system); and **IMD Fastrax** distributes nearly all the UK’s music videos to TV channels.

IMD also operates IMD TV and CARIA™ in the Republic of Ireland and has recently launched IMD TV in Germany and Spain.